

# Transformative Investment Specialist

## The Good Ancestor Movement

**Job title:** Transformative Investment Specialist

**Hours:** 1-2 days/week

**Location:** Remote/flexible with access to office space in Central London. Note there will be some client/team meetings that will need to be attended in person – mainly in London, mainly during school hours

**Contract Length:** 6 – 12-month initial contract

**Salary:** £60,000 FTE (5 years + relevant experience) or £48,000 FTE (3 years + relevant experience)

**Start Date:** January 2023

The Good Ancestor Movement exists to support the just transition from extreme and concentrated wealth to a regenerative, redistributive and reparative society.

It is a radical, innovative organisation working to reimagine the private wealth industry and the practices and norms of wealth holders to support the new economy.

We work directly with wealth holders on defining their values and mapping those against wealth practices that uphold rather than undermine them. Our work covers the spectrum of tax, investment, wealth planning, repair and business ownership.

We are in the process of securing FCA regulated status for our investment advisory work. We are not looking for traditional ESG funds to recommend. Instead, we work with wealth holders who seek to move away from asset price speculation and towards using their money to resource the new economy in non-extractive ways.

Most of our clients reject buying shares in listed companies. They instead seek to direct their money towards progressive projects, fields, communities, ideas, companies, cooperatives and practitioners in a way that truly supports the change work they are leading. Most of these wealth holders are not looking for financial returns on their investments beyond return of capital.

## The Role

We are looking for an investment specialist who deeply understands the worlds of impact investing with a focus on the solidarity economy, resourcing cooperatives, community wealth building and regenerative investments. You will have experience of working with wealth holders keen to engage in this work. We are not solely UK focused but would need someone with at least some expertise in how this can be done in the UK, besides a global lens.

You will be working with us to help consult with wealth holders about the types of investments they want to do. You will find partners, approaches, opportunities for our clients to learn about and indeed engage in these types of investing.

The work will cover:

- Wealth holder consultation and client management;
- Opportunity mapping and analysis;
- Wealth holder education;
- Needs analysis for the cooperative movement, solidarity economy movement, new economy and regenerative economy actors;
- Showcasing and creating case studies of transformative investments into the solidarity economy;
- Supporting us as a firm to define our processes and partnerships connected to this work.

You will work alongside and have direct access to our CEO and broader team and be able to contribute to the organisation's bold aims and ambitions within your role.

## About You

- You will care deeply about delivery of a fairer economic system and through your lived, academic or work experience will deeply connect with the problems of the current system;
- You will have worked previously in an advisory role, ideally directly with clients but potentially within an investment team without direct client experience;
- You will have a strong understanding of impact investment opportunities outside of public markets;

- You will have some insight into the UK solidarity economy, cooperative and broader new economy ecosystem;
- You will have some insight into the global opportunities for solidarity investing;
- You will not be tied to how things have always been done and will be excited to explore new and emerging models.

If you are interested in the role, we really hope you will consider applying. We understand that the issues we work on disproportionately impact on poorer, marginalised and minoritised communities. We are an organisation led by a black female founder and CEO and as an inclusive employer that values both lived experience and professional experience, we hope to be able to attract applicants from a range of backgrounds for this important role.

To apply, please send a CV and one page (two max!) note detailing:

- Why you care about the mission of the Good Ancestor Movement;
- Describing the areas you have strongest experience in relating to this role and what you will need most support in;
- What parts of the role description most excite you and why?

**Please send this in to [kiki@goodancestormovement.com](mailto:kiki@goodancestormovement.com) by 10am on 28 November 2022.**